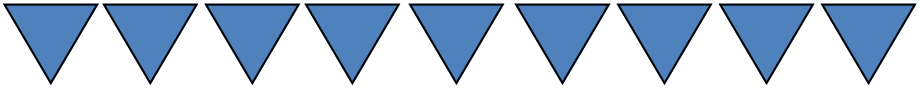




# 2013 ANNUAL FINANCIAL REPORT

LINDALE ISD EDUCATION FOUNDATION

# OUR MISSION



**THE LINDALE ISD EDUCATION FOUNDATION, INC. IS A NONPROFIT 501(C)(3)  
PHILANTHROPIC ORGANIZATION CHARTERED IN MAY 2008.**

Our mission is to create and sustain a visionary coalition of businesses and citizens generating investments and funding for innovative programs and initiatives that enrich and inspire educational and leadership opportunities to benefit the students and teachers of Lindale ISD. The foundation works to achieve its mission through directing resources toward the following goals:

- Encourage all students to work to their highest potential
- Support staff for innovative efforts
- Recognize staff for exemplary teaching
- Build community awareness for the Lindale ISD Education Foundation
- Inspire parents, businesses, and the community to participate in enriching education

The focus of funding for the Lindale ISD Education Foundation is teacher-initiated classroom, department, or campus projects that foster, encourage, and facilitate creative approaches to students learning. Funds benefit Lindale ISD students and staff personnel by supporting activities not funded by tax dollars.

**IN 2013, THE LINDALE ISD EDUCATION  
FOUNDATION AWARDED \$51,350.10 IN  
INNOVATIVE TEACHING GRANTS.**



Carmen Snow, Sunny Murphy, Amy Thompson, Susan Little, and Malinda Bass

E.J. Moss Intermediate School

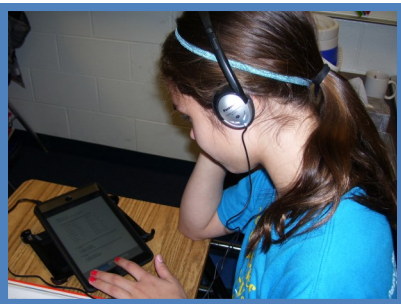
Awarded \$4,772.74 for their project *Mighty Mobile Microscopes!* This grant includes the use of ProScope mobile microscopes and iPads. Students will use the devices to examine elements of nature outside of the classroom, transforming the traditional science lab experiment with microscopes and slides. Students will be able to take photos and capture videos of plants, wildlife and microorganisms.

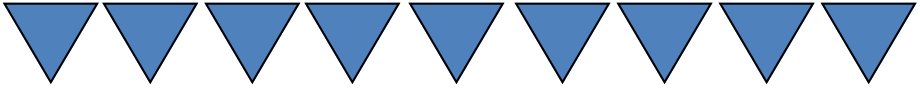
"THE MOMENT THE STUDENTS HEAR THE GRANT PATROL COMING. THE EXCITEMENT IN THEIR FACE IS EVIDENT. THEY KNOW IF THEIR TEACHER WINS A GRANT. IT MEANS MORE OPPORTUNITIES FOR HANDS-ON LEARNING IN THE CLASSROOM AND GETTING KIDS EXCITED ABOUT LEARNING IS WHAT IT IS ALL ABOUT!"  
—SUNNY MURPHY.  
EJM GRANT RECIPIENT



Cathy Hatoum and Marika Crosby  
E.J. Moss Intermediate School

Awarded \$4,291.76 for their project *Take a Bite Out of Monotony.* This project focuses on the use of iPads to enhance and duplicate lessons. iPad minis will be provided for sixth grade resource classes so higher-level learning can be obtained through the use of specific applications. In addition, special education students will use the iPad minis for repetitive instruction which can be accomplished through recorded lessons.





## Carla White and Candy Hudspeth College Street Elementary School

Awarded \$3,468.00 for their project *Close The Gap With An App*. The goal of this project is to use iPads to enhance the education of elementary intervention students in grades 1-3 struggling with math and reading skills. Educational applications will be used on the iPads to help strengthen learning.



"I AM SO GRATEFUL FOR RECEIVING IPADS FOR MY CLASSROOM. MY READING STUDENTS ARE SO EXCITED TO COME TO READING INTERVENTION AND USE THE IPADS. THERE ARE WONDERFUL READING APPS TO MAKE LEARNING MORE FUN."  
—CARLA WHITE,  
CSE GRANT RECIPIENT

## Mindy Meador, Debbie Wiggins, Heather Long, and Lojuana Cooper

College Street Elementary School and Velma Penny Elementary School  
Awarded \$8,896.00 for their project *Oh, the Places You'll Go! With iPads!* Funding for this project was provided in part by Target. These two grants will benefit the libraries at both Lindale elementary school campuses.

A digital learning, multimedia center will be created in the campus libraries using the eBook and Audiobook platform on iPads. Educational applications will also help students improve fluency and comprehension.



# GRANT RECIPIENTS

Reneé Ramsey, Melanie McNeil, Kim Brody, Terri Dievendorf, Denise Fleming, Carol Hammons, Patti Spann, and Denise Yeakley  
Lindale High School

Awarded \$5,000.00 for their project *iBelieve I Can Learn*. The project will allow Lindale High School students access to iPads in the English classrooms. The high school has a “bring your own device” policy that allows students to bring their tablets, notebooks or smartphones to school. This grant will allow every student to be actively engaged in the learning process by providing iPads in the classroom for students without access to these devices.



**"THE IPADS ARE MAKING A HUGE IMPACT IN OUR CLASSROOMS. THE UNLIMITED NUMBER OF COOL APPS PROVIDE NEW WAYS TO REACH STUDENTS WITH EACH UNIT." — RENEÉ RAMSEY, LHS GRANT RECIPIENT**

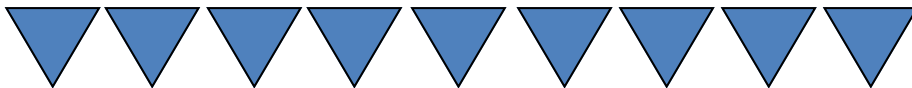
Paula Sovia, Cindy Bryant, Katie Gilbert, Roxie Miles, Gail Stephenson, and Jordan Wilbanks

Lindale Early Childhood Center

Awarded \$4,057.58 for their project *Tag! You're It!* The project utilizes the Leapfrog Tag School Reading System. This reading system includes popular children's books that are specifically created for use with a digital, pen-like device. With the device, children are able to listen and learn to read along with audible downloaded texts. The grant will help increase fluency and reading comprehension for pre-kindergarten learners.



**"IT WAS SUCH AN ABSOLUTE BLESSING TO RECEIVE OUR GRANT FOR THE PRE-K CLASSROOMS. OUR CHILDREN LOVE BOOKS AND ARE LEARNING TO MAKE READING FUN AND INTERACTIVE."  
— KATIE GILBERT,  
ECC GRANT RECIPIENT**



## Michelle Hukill and Kimberly Highnote

### College Street and Velma Penny Elementary Schools

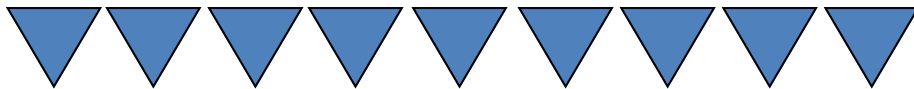
Awarded \$4,780.00 for their project *iTouch to Learn*. Funding for this project will allow for the purchase of 10 iPads and the Tactus Therapy Language TherAppy 4 application bundle for reading, writing, comprehension and visual attention for resource students.

## First and Second Grade Teachers

### College Street Elementary School and Velma Penny Elementary School

Awarded \$5,000.00 for their project *Bring Learning to Life with Reading IStation*. The computer-based program IStation delivers individualized reading instruction through an Interactive format. Engaging, lively, and animated activities captivate students' interest and motivate them to participate. Individualized lessons target the five major reading areas: phonemic awareness, phonics, vocabulary, comprehension and fluency. Reading IStation compiles data-rich reports for teachers to track students' success on the program's continuous, progress-monitoring assessments.





## Distinguished Partner (\$25,000 or more)

John & Peggy Kirton  
Lindale ISD Employees  
Thomas S. Carter Foundation  
Hideaway Lake Kiwanis Club  
Texas Pioneer Foundation

## Platinum Partner (\$15,000 or more)

Target Distribution Center  
Tyler Pipe Company  
Suanne Rouse  
Lawrence & Carolyn Todd

## Diamond Partner (\$10,000 or more)

Scott & Krista Lay

## Gold Partner (\$5,000 or more)

Southside Bank  
Allied Republic Waste Services  
Rotary Club of Lindale  
John & Lila Driver  
Don & Mary Achziger  
R.W. Fair Foundation  
Omer & Sue Adams  
Jay & Melanie Misenheimer  
Ed & Anne Watts

## Silver Partner (\$2,500 or more)

Wayne & Sonja Fletcher  
David & Suzanne Stubblefield  
Cal & Peggy Shipman  
Anytime Fitness  
Joe & Cathey Weaver  
Dr. Clay Keith & Dr. Paul Denson/  
Center for Implant & General Dentistry  
Linebarger, Goggan, Blair & Sampson LLP  
Curt & Missy Malone  
Duwayne Gandy  
Jerry & Kathleen Fleming

## Bronze Partner (\$1,000 or more)

A. Carroll Clay  
Richard & Rhonda Aubuchon  
Camp Financial Services, LLC  
TCBY  
Ed & Judy Seifert  
Bernard & Nelda Demers  
Barbara Ratliff  
Roddy & Hattie Bland  
Lance & Heidi Dudley  
Jon & Robbie Lyons  
Jim & Barbara Wilson  
Bobby & Mary Watkins  
Suzette Hofman

## Benefactor (\$500 or more)

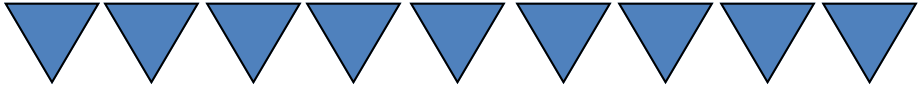
Alan & Mary Elizabeth Jackson  
Joe & Donna Roach  
Kelly & Jennifer Cox  
Doug & Judy Bureson  
Philip & Gay Pyland  
Leland Wilson  
Aubrey & Carole Keith  
Anita Anderson  
Brady Environmental Services  
Todd & Amanda Froebe  
Benjamin E. Bunt, DDS PLLC

## Friend (\$250 or more)

Robert & Wanda Walker  
Medders Brake & Alignment  
Lindale Evening Garden Club  
Leigh & Muff Secrest

# 2013 DONORS

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## Other Gifts

Toy Town Preschool, LLC  
Charles "Chip" Arnold  
Ray Carden  
Dr. & Mrs. Conrad Leissler  
Law Offices of Alicia Barkley PC  
Michelle Roden  
Dr. David & Judy Cox  
Linda Cox  
Heather Long  
H. Jack Johnson  
Karen Rehders  
Maureen Smith  
Carol Hammons  
Kerry Stanley  
Linda Fancher  
Carri Hardy  
Tonja Duncan  
Walter James



## In Memory Of

Jon & Robbie Lyons in Memory of Kathryn Touchstone

## Past Distinguished, Platinum, and Diamond Partners

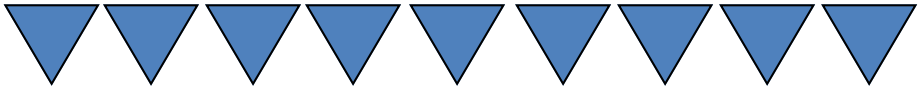
Red Baron Companies/Jerry & Teri Alexander  
WRL General Contractors, Ltd.  
David & Tracy Irwin  
Texas Bank & Trust  
Helen S. Boylan Foundation

## In-Kind Donations

Lindale Floral Shop, Jennifer Darr  
Project Progress, Holly Rand



# 2013 EVENT SPONSORS



*A Legendary Kickoff: An Evening to Support Excellence*

Adams Engineering & Caudle-Rutledge Funeral Home

Bank Texas

BSCENE Magazine

Deborah Deas & Family

Evans Air Conditioning & Heating

I-20 Team Real Estate

KNUE

Lasting Impressions by Viki

Lindale Floral Shop

Longhorn Ford/Lone Star Dodge

ProPrinting

R.J. Collins State Farm Insurance

Texas Pump & Water

Villa di Felicita

Joe & Cathey Weaver

Willis Auctions & Sales

Project Progress

*RealEdge Real Estate Lindale Presents Act III*

**Title Sponsor**

RealEdge Real Estate Lindale

**VIP Reception Sponsor**

Pizza Inn

**Platinum Sponsors**

Amanda Froebe State Farm Insurance

Brady Environmental Services, Inc.

Southside Bank

Germania/Owens Insurance Agency

**Gold Sponsors**

Don & Mary Achziger

Texas School Cooperative

Chris & Jessica Bell

Toy Town Preschool

The Center for Implant & General Dentistry

Medders Brake & Alignment

Bank Texas

*2013 Academic Excellence Banquet*

**Student Table Sponsors:**

Southside Bank

Hideaway Lake Kiwanis

Maj. Gen. Red & Jane Brown

R.J. Collins State Farm Insurance

Tyler Pipe Company

Wayne & Sonja Fletcher

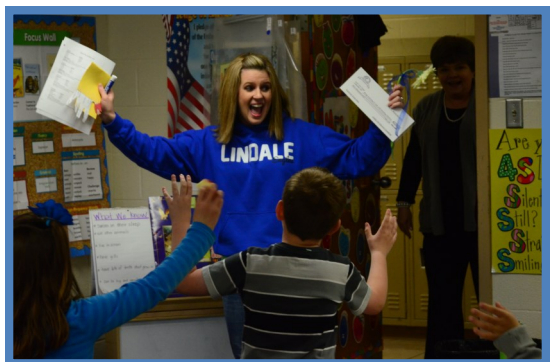
**Reserved Table Sponsors:**

Lawrence & Carolyn Todd

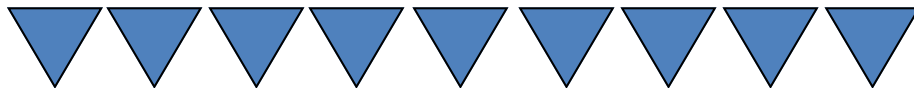
Don & Mary Achziger

John & Lila Driver

Joe & Cathey Weaver



# 2013 HONOR ROLL



The Lindale ISD Education Foundation created the Honor Roll Award in 2012. The award is presented to a Lindale ISD employee who is often an unsung hero of the school district. Employees are nominated by their peers for the award. Those recognized are champions for Lindale ISD and approach their work with 100 percent effort each day, never seeking accolades, never complaining, only giving their all for the success of the district and the students.

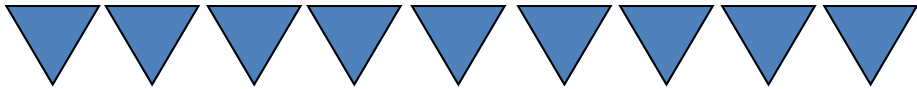
## SPRING 2013

*Gloria Bauman*  
*Teresa Cannon*  
*Troy Harris*  
*Stephanie Neely*  
*Stephanie Richard*

## FALL 2013

*Alethea Allen*  
*Barbara Calip*  
*Diana Jarrett*  
*Janie Lomas*  
*Ed Reinhardt*  
*Aimee Ryzman*



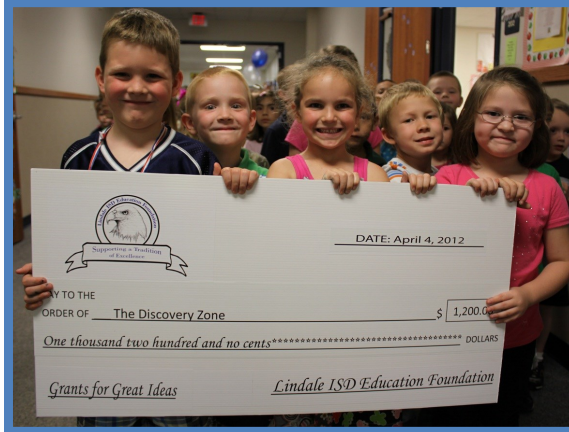
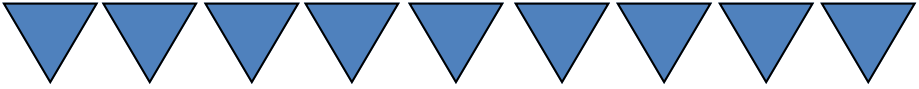


BALANCE AS OF DECEMBER 31, 2012 — \$319,510.43

**Lindale Education Foundation  
Profit & Loss  
January through December 2013**

	Jan - Dec 13
<b>Ordinary Income/Expense</b>	
<b>Income</b>	
Act III	19,296.89
A Legendary Kickoff	17,268.57
Debit Cards	112.00
Banquet Tickets/Sponsors	3,940.00
Annual Campaign	77,176.97
Alumni Subscriptions	3,416.11
Interest Income	1,116.17
<b>Total Income</b>	122,326.71
<b>Gross Profit</b>	122,326.71
<b>Expense</b>	
<b>Operating Expenses</b>	
Exec. Dir. salary re-imburse.	26,086.78
Miscellaneous Expenses	289.42
Board & Staff Travel/Training	564.49
Bank Charges/Fees	274.80
Accounting Fees	250.00
Subscriptions/Memberships	300.00
Printing and Reproduction	40.00
Postage and Delivery	92.00
Marketing	3,599.58
Website/Communications	904.00
Office Supplies	300.46
Insurance	770.00
<b>Total Operating Expenses</b>	33,471.53
<b>Direct Program Expenses</b>	
Grant Related Expense	571.60
A Legendary Kickoff	6,320.83
Academic Recognition Program	2,414.20
Alumni Association	1,948.51
ACT III Expenses	2,485.61
Grants to Teachers/Schools	51,350.10
<b>Total Direct Program Expenses</b>	65,090.85
Workshop registration	135.00
<b>Total Expense</b>	98,697.38
<b>Net Ordinary Income</b>	23,629.33
<b>Net Income</b>	23,629.33

# BALANCE SHEET

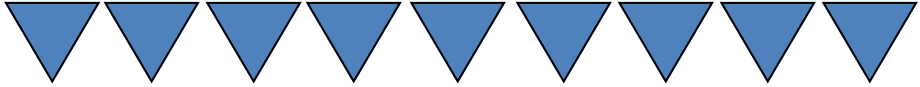


## Balance Sheet As of December 31, 2013

	<u>Dec 31, 13</u>
<b>ASSETS</b>	
Current Assets	
Checking/Savings	
Southside Bank	342,050.96
Total Checking/Savings	<u>342,050.96</u>
Total Current Assets	342,050.96
Fixed Assets	
Computer & Software	1,068.80
Total Fixed Assets	<u>1,068.80</u>
<b>TOTAL ASSETS</b>	<b><u>343,119.76</u></b>
<b>LIABILITIES &amp; EQUITY</b>	
Equity	
Opening Balance Equity	115,000.00
Retained Earnings	204,490.43
Net Income	<u>23,629.33</u>
Total Equity	<u>343,119.76</u>
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b><u>343,119.76</u></b>

# BOARD OF DIRECTORS

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**PRESIDENT:** Wayne Fletcher

**PRESIDENT-ELECT:** Holly Rand

**SECRETARY:** Linda Cox, Robbie Lyons

**TREASURER:** Bob Ellis

**DIRECTORS:**

Don Achizger

Anita Anderson

Chris Bell

Stephen Bills

Maj. Gen. Red Brown

R.J. Collins

Dr. David Cox

Jennifer Darr

Bernie Demers

John Driver

Vickie Frazier

Kelly Hopson

Gay Nell Pyland

Judy Seifert

Stan Surratt

Matt Watts

**THE FOLLOWING SERVED A PORTION OF 2013:** Linda Cox



# LINDALE ISD EDUCATION FOUNDATION

P.O. BOX 370  
LINDALE, TX 75771  
903.881.4001 EXT. 1015  
[WWW.LINDALEFOUNDATION.ORG](http://WWW.LINDALEFOUNDATION.ORG)

